

OCP Application Form

COMPANY DETAILS	
Company Name	
Company ACN and ABN	
Name of Trust (if applicable)	
Date of Incorporation:	
Postal Address	
Registered Office	
Names of all Director(s) and Shareholder(s)	

BORROWER/S DETAILS	
Borrower 1	
Surname	
Given Name	
Age & Date of Birth	
Driver's Licence Number and Expiry Date	
Contact Details	
- Phone Number	
- Mobile	
- Email Address	
- Residential Address	
Employment Details	
Current Employer	
Occupation	
Accountant's Details	

LOAN DETAILS	
Loan Purpose (use of funds)	
Amount Required	
Loan term (Months)	
Exit Strategy (how will you be paying this loan back)	
Solicitor's Details	
Name:	
Firm:	
Address:	
Tel:	
Email:	

PROPERTY SECURITY OFFERED	
Property Address 1	
Names of Title	
Relation to Borrower(s)	
Value	
Existing Lender	
Amount Owning	
Details of any arrears	
FOLIO Details (as per rates notice) - LOT, DP, SP	
Property Address 2	
Names of Title	
Relation to Borrower(s)	
Value	

Existing Lender	
Amount Owning	
Details of any arrears	
FOLIO Details (as per rates notice) - LOT, DP, SP	

STATEMENT OF ASSETS & LIABILITIES				
Assets	Value	Liability	Payment per Month	Amount Owning
Property Address		Details of Existing Lender		
1				
2				
Motor Vehicles				
Savings				
Credit Card(s) (inc total limit)				
Other Loans				
Furniture & Personal Effects				
Superannuation				
Other				
Total				

Additional Documents Required

The following documents are required to assess the application. Additional documents may be required depending on the structure of the loan and circumstances of the borrowers.

- Certificate of Title, The rates notice and insurance certificate for each security property
- Copy of Driver's license for all applicants and those named on title of a security property
- 2 utility bills to the home address of each applicant or person named on title of a security property
- 6 months most recent mortgage statement for all mortgages on security properties
- 3 months most recent bank statement for the business
- If the exit is refinance, a copy of an offer letter from the financier
- If the exit is sale of a property, a copy of the Contract To Sell and / or Contract of Sale
- If the exit is from an alternate source of income, proof of the sum and due date of that source of income
- If other, please advise in writing